

Sets how you want each part of the fee to be determined (Top down = Entered by user, Bottom Up = Calculated from entered costs and margin percentages)

This is the contract value of the overall project, of which your fee percent may only be part.

This is the fee that you will be charging for this individual project.

This is the fee percentage of the overall contract value that you aim to charge for your project.

This is the total project fee including variations

Ticking this next to a row will prevent that row from being editable. Ticking the top-most box will freeze the entire work stage budget.

These are the amounts of the fee you intend to recharge back to the client for any third-party and additional expense fees (not done in PROJECTminder)

These are non recoverables that form part of the overall project fee.

Resource budget calculator where daily or hourly budgeting can be estimated and copied to each task

This is the percentage of the overall project value that you aim to charge for any third-party fees against the

This is the total billable fee in pounds that will be charged to the client, including third party and expenses.

Cut off date for costs & profits. A date before the start of project will all be forecast. Select a date midway through a project to see actual up to cut off and forecast after.

Current resource profit margin based on actual resource cost to cut off date and forecasted resource costs after cut off date.

Current resource profit based on actual resource cost to cut off date and forecast resource costs after cut off date.

Copy Resource Budget to Resource Forecast

-- Select a Report -- Close

Contract Value: 0.00
 Non-Rec. Calculations: Top Down
 Resource Calculations: Top Down
 Rate Card: --not set--

Core Project Fee: 55,000.00 (0.00 % of Contract Value)
 -Allocated to Non-Recoverable: 5,000.00 (Fixed Cost)
 -Allocated to Resource: 50,000.00
 Variations: 0.00
Total Project Fee: 55,000.00 Hide additional fees

Additional Expense Fees: 1,000.00 (Fixed Cost)
 Additional Third Party Fees: 1,000.00 (Fixed Cost)
Total Billable: 57,000.00

Budget excluding non-recoverable

Resource Fee % of: Fee Allocated to Resource

Cut Off Date: 13 Aug 2009 Hide forecast

Freeze	Task Name	Variation	BUDGET FEES & COSTS				BUDGET PROFIT		Fee Notes	RESOURCE COSTS & PROFIT			
			Resource Fee %	Resource Fee	Resource Cost %	Resource Cost	Resource Margin %	Resource Profit		Resource Days	Resource Cost	Resource Margin %	Resource Profit
<input type="checkbox"/>	A/B Appraisal	<input type="checkbox"/>	4.00	2,000.00	90.00	1,800.00	10.00	200.00		0.00	0.00	100.00	2,000.00
<input type="checkbox"/>	C Outline Proposal	<input type="checkbox"/>	8.00	4,000.00	90.00	3,600.00	10.00	400.00		2.25	1,302.85	67.43	2,697.15
<input type="checkbox"/>	D Detailed Proposals	<input type="checkbox"/>	16.00	8,000.00	90.00	7,200.00	10.00	800.00		2.50	1,447.60	81.91	6,552.40
<input type="checkbox"/>	E Final Proposals	<input type="checkbox"/>	28.00	14,000.00	90.00	12,600.00	10.00	1,400.00		0.00	0.00	100.00	14,000.00
<input type="checkbox"/>	F/G Production info & tender docum	<input type="checkbox"/>	9.00	4,500.00	90.00	4,050.00	10.00	450.00		0.00	0.00	100.00	4,500.00
<input type="checkbox"/>	H-L Building Contract	<input type="checkbox"/>	35.00	17,500.00	90.00	15,750.00	10.00	1,750.00		0.00	0.00	100.00	17,500.00
Core Project Fee			100.00	50,000.00	90.00	45,000.00	10.00	5,000.00		4.75	2,750.45	94.50	47,249.55
Variations				0.00		0.00	0.00			0.00	0.00	0.00	0.00

Variation work stages are dealt with as a separate additional fee amount.

Here you can split the percentage of the Project Fee by work stage.

The resource fee is based on the charge out rates of the resources. The total fee amount can form the basis of the overall project fee.

This is the percentage of cost you allocate to budget for resourcing the task.

This is the budgeted cost of the task (internal cost).

Budgeted profit for the task, based on resource fee - resource costs.

The number of actual days approved before the Cut Off Date - forecasted days resourced to each task after the cut-off point.

Cost of resources (actual cost up to the cut off date and forecasted cost after.

Budget excluding non-recoverable

Resource Fee % of

Cut Off Date Hide forecast/actual

			BUDGET FEES & COSTS				BUDGET PROFIT			RESOURCE COST & PROFIT			
Freeze	Task Name	Variation	Resource Fee %	Resource Fee	Resource Cost %	Resource Cost	Resource Margin %	Resource Profit	Fee Notes	Resource Days	Resource Cost	Resource Margin %	Resource Profit
<input type="checkbox"/>	A/B Appraisal	<input type="checkbox"/>	4.00	2,000.00	90.00	1,800.00	10.00	200.00		3.00	1,737.14	13.14	262.86
<input type="checkbox"/>	C Outline Proposal	<input type="checkbox"/>	8.00	4,000.00	90.00	3,600.00	10.00	400.00		6.00	3,474.29	13.14	525.71
<input type="checkbox"/>	D Detailed Proposals	<input type="checkbox"/>	16.00	8,000.00	90.00	7,200.00	10.00	800.00		15.00	8,685.72	-8.57	-685.72
<input type="checkbox"/>	E Final Proposals	<input type="checkbox"/>	28.00	14,000.00	90.00	12,600.00	10.00	1,400.00		24.00	13,897.15	0.73	102.85
<input type="checkbox"/>	F/G Production info & tender docum	<input type="checkbox"/>	9.00	4,500.00	90.00	4,050.00	10.00	450.00		8.00	4,388.57	2.48	111.43
<input type="checkbox"/>	H-L Building Contract	<input type="checkbox"/>	35.00	17,500.00	90.00	15,750.00	10.00	1,750.00		31.00	18,102.86	-3.44	-602.86
Core Project Fee			90.00	45,000.00	90.00	45,000.00	10.00	5,000.00		87.00	50,285.73	-0.57	-285.73
Variations			0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00

The percentage of the overall non recoverable costs allocated to each task

Total profit expressed as a % margin based on total budget fee - total budget cost

Total percentage profit (Total Profit / Total Budget Fee)

Budget including non-recoverable

Non-Recoverable Fee % of

Lock Non-Recoverable Fee

			BUDGET FEES & COSTS				TOTAL BUDGET PROFIT				TOTAL COST & PROFIT		
Freeze	Task Name		Non-Rec. Fee %	Non-Rec. Fee	Non-Rec. Cost %	Non-Rec. Cost	Total Margin %	Total Profit	Total Budget Fee	Total Budget Cost	Total Cost	Total Margin %	Total Profit
<input type="checkbox"/>	A/B Appraisal		4.00	200.00	100.00	200.00	9.09	200.00	2,200.00	2,000.00	1,992.14	9.45	207.86
<input type="checkbox"/>	C Outline Proposal		8.00	400.00	100.00	400.00	9.09	400.00	4,400.00	4,000.00	4,249.29	3.43	150.71
<input type="checkbox"/>	D Detailed Proposals		16.00	800.00	100.00	800.00	9.09	800.00	8,800.00	8,000.00	8,910.72	-1.26	-110.72
<input type="checkbox"/>	E Final Proposals		28.00	1,400.00	100.00	1,400.00	9.09	1,400.00	15,400.00	14,000.00	14,897.15	3.27	502.85
<input type="checkbox"/>	F/G Production info & tender docum		9.00	450.00	100.00	450.00	9.09	450.00	4,950.00	4,500.00	4,888.57	1.24	61.43
<input type="checkbox"/>	H-L Building Contract		35.00	1,750.00	100.00	1,750.00	9.09	1,750.00	19,250.00	17,500.00	18,352.86	4.66	897.14
Core Project Fee			100.00	5,000.00	100.00	5,000.00	9.09	5,000.00	55,000.00	50,000.00	53,290.73	3.11	1,709.27
Variations			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Here you can split the percentage of the amount allocated to non recoverable fees by work stage.

The fee allocated to non recoverable costs for each task

The non recoverable costs allocated to each task

Total profit in pounds for each task based on Total Fee - Total Cost

Total budget fee (resource fee + Non rec .fee)

Total Budget Cost (Resource Cost + Non-rec. Cost)

Total cost of all actual time and expenses up to the cut off date, and resourced days and forecasted expenses after the cut-off date

Overall profit for the project (Total Fee minus Total Cost)